

COUNTY OF SUFFOLK, NEW YORK
\$27,748,054 BOND ANTICIPATION NOTES - 2015 SERIES A

PRICING DATE:	31-Mar-15	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00 AM	BK QUAL:	NO
		RATINGS:	SP1+, F1
AMOUNT:	\$27,748,054		
DATED DATE:	30-Apr-15	BOND CO:	HARRIS BEACH PLLC
DUE DATE:	29-Apr-16		
# OF DAYS:	359	F.A.:	CAPITAL MARKETS
BYD:	\$27,670,976.07		ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co., Inc.	\$ 13,000,000	1.125%	\$ 76,877.00	0.5320%
Jefferies LLC	27,748,054	1.250%	192,573.00	0.5541%
Oppenheimer & Co., Inc.	14,748,054	1.125%	81,888.00	0.5682%
Morgan Stanley	27,748,054	2.000%	393,189.93	0.5791%
J.P. Morgan Securities, LLC	27,748,054	2.000%	382,090.70	0.6192%
Roosevelt & Cross, Inc.	10,000,000	1.000%	37,600.00	0.6230%
Goldman, Sachs & Co.	27,748,054	1.500%	233,638.61	0.6557%
Citigroup	10,000,000	2.000%	131,200.00	0.6843%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co., Inc.	\$ 13,000,000	1.125%	\$ 76,877.00	0.5320%
Jefferies LLC	14,748,054	1.250%	102,352.29	0.5541%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co., Inc.	\$ 13,000,000	1.125%	\$ 145,843.75
Jefferies LLC	14,748,054	1.250%	183,838.59
TOTAL	\$ 27,748,054		\$ 329,682.34

TOTAL INTEREST DUE AT MATURITY	329,682.34
LESS PREMIUM	<u>179,229.29</u>

NET INTEREST COST	<u>\$150,453.04</u>
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NET INTEREST RATE	<u>0.5437%</u>
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