

**SOUTHAMPTON UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$11,000,000 TAX ANTICIPATION NOTES FOR 2011-2012 TAXES**

SALE DATE:	30-Aug-11	FORM:	BOOK-ENTRY OR
TIME:	11:00		PHYSICAL FORM
		RATING:	Moody's "Aaa" (underlying)
AMOUNT:	\$11,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	08-Sep-11		
DUE DATE:	21-Jun-12	F.A.:	CAPITAL MARKETS ADVISORS
# OF DAYS:	283		
BYD:	\$8,647,222.22		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$ 11,000,000	1.500%	\$104,390.00	0.2928%
JPMorgan Securities	11,000,000	1.250%	82,650.67	0.2942%
Janney Montgomery Scott LLC	11,000,000	1.500%	102,850.00	0.3106%
Morgan Stanley & Co., LLC	11,000,000	1.500%	99,770.00	0.3462%
JPMorgan Chase Bank, N.A.	7,000,000	0.580%	0.00	0.5800%
Southwest Securities Inc.	11,000,000	1.250%	44,440.00	0.7361%
Oppenheimer & Co., Inc.	11,000,000	1.250%	35,090.00	0.8442%
Jefferies & Company	11,000,000	1.250%	32,562.00	0.8734%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$ 11,000,000	1.500%	\$104,390.00	0.2928%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities (USA) LLC	\$ 11,000,000	1.500%	\$129,708.33

TOTAL INTEREST DUE AT MATURITY \$129,708.33
LESS PREMIUM 104,390.00

NET INTEREST COST \$25,318.33

NET INTEREST RATE (AVERAGE) 0.2928%