

**SOUTHAMPTON UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$17,500,000 TAX ANTICIPATION NOTES FOR 2017-2018 TAXES**

SALE DATE:	06-Sep-17	FORM:	BOOK-ENTRY
TIME:	11:00	BK QUAL:	No
		RATING:	Moody's "Aaa" (Underlying)
AMOUNT:	\$17,500,000	BOND CO:	Hawkins Delafield and Wood
ISSUE DATE:	15-Sep-17		
DUE DATE:	29-Jun-18	F.A.:	Capital Markets Advisors, LLC
# OF DAYS:	284		
BYD:	\$13,805,555.56		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$17,500,000	2.000%	\$145,075.00	0.9492%
Jefferies LLC	17,500,000	2.000%	142,278.00	0.9694%
JP Morgan Securities LLC	17,500,000	2.000%	140,875.00	0.9796%
Oppenheimer & Co.	17,500,000	2.250%	164,850.00	1.0559%
Flushing Bank	1,000,000	1.450%	0.00	1.4500%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$17,500,000	2.000%	\$145,075.00	0.9492%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities (USA) LLC	\$17,500,000	2.000%	\$276,111.11

TOTAL INTEREST DUE AT MATURITY	\$276,111.11
LESS PREMIUM	<u>145,075.00</u>

NET INTEREST COST	<u>\$131,036.11</u>
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NET INTEREST RATE (AVERAGE)	<u>0.9492%</u>
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