

**SOUTHAMPTON UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$18,000,000 TAX ANTICIPATION NOTES FOR 2016-2017 TAXES**

SALE DATE:	9/31/16	FORM:	BOOK-ENTRY
TIME:	11:00	RATING:	Moody's "Aaa" (underlying)
AMOUNT:	\$18,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	09-Sep-16	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	29-Jun-17		
# OF DAYS:	290		
BYD:	\$14,500,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 18,000,000	1.500%	\$103,323.00	0.7874%
TD Securities	18,000,000	2.000%	175,500.00	0.7897%
JP Morgan Securities	18,000,000	2.000%	167,940.00	0.8418%
Oppenheimer & Co. Inc.	18,000,000	2.000%	161,161.00	0.8885%
Flushing Bank	1,000,000	1.100%	\$0.00	1.1000%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 18,000,000	1.500%	\$103,323.00	0.7874%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 18,000,000	1.500%	\$217,500.00

TOTAL INTEREST DUE AT MATURITY	\$217,500.00
LESS PREMIUM	<u>103,323.00</u>
NET INTEREST COST	\$114,177.00
NET INTEREST RATE	<u>0.7874%</u>