

**SILVER CREEK CENTRAL SCHOOL DISTRICT, NEW YORK
\$10,055,000 BOND ANTICIPATION NOTES, 2015**

SALE DATE:	28-May-15	FORM:	DTC
TIME:	11:00 a.m.	BANK QUALIFIED:	No
AMOUNT:	\$10,055,000	FINANCIAL ADVISOR: Capital Markets Advisors, LLC	
ISSUE DATE:	17-Jun-15	BOND COUNSEL	Harris Beach PLLC
DUE DATE:	16-Jun-16		
# OF DAYS:	359		
BYD:	\$10,027,069.44		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$ 10,055,000	1.500%	\$88,484.00	0.6175%
Jefferies & Co.	\$ 10,055,000	1.500%	\$83,659.00	0.6657%
Oppenheimer & Co., Inc.	\$ 5,000,000	1.000%	\$13,350.00	0.7323%
Oppenheimer & Co., Inc.	\$ 5,055,000	1.000%	\$11,727.00	0.7674%
JPMorgan Chase	\$ 10,055,000	0.890%	\$0.00	0.8900%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$ 10,055,000	1.500%	\$88,484.00	0.6175%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities (USA) LLC	\$ 10,055,000	1.500%	\$150,406.04

TOTAL INTEREST DUE AT MATURITY \$150,406.04
LESS PREMIUM 88,484.00

NET INTEREST COST \$61,922.04

NET INTEREST RATE 0.6175%