

**SILVER CREEK CENTRAL SCHOOL DISTRICT, NEW YORK
\$8,400,000 BOND ANTICIPATION NOTES, 2011 SERIES A**

SALE DATE:	01-Jun-11	FORM:	Local
TIME:	11:00 a.m.	BANK QUALIFIED:	Yes
		FINANCIAL ADVISOR:	Capital Markets Advisors, LLC
AMOUNT:	\$8,400,000		
ISSUE DATE:	15-Jun-11	BOND COUNSEL	Harris Beach PLLC
DUE DATE:	14-Jun-12		
# OF DAYS:	359		
BYD:	\$8,376,666.67		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Chase Bank, N.A.	\$ 8,400,000	0.820%	\$0.00	0.8200%
TD Securities (USA) LLC	\$ 8,400,000	1.500%	\$47,712.00	0.9304%
Jefferies & Co.	\$ 8,400,000	1.500%	\$44,774.00	0.9655%
Janney Montgomery Scott, LLC	\$ 8,400,000	1.750%	\$47,040.00	1.1884%
Oppenheimer & Co., Inc.	\$ 8,400,000	2.000%	\$52,836.00	1.3692%
Roosevelt & Cross Inc. & Associates	\$ 8,400,000	2.000%	\$21,336.00	1.7453%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Chase Bank, N.A.	\$ 8,400,000	0.820%	\$0.00	0.8200%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JPMorgan Chase Bank, N.A.	\$ 8,400,000	0.820%	\$68,688.67

TOTAL INTEREST DUE AT MATURITY LESS PREMIUM	\$68,688.67
	0.00
NET INTEREST COST	\$68,688.67
NET INTEREST RATE	<u>0.8200%</u>