

**SEWANHAKA CENTRAL HIGH SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$9,000,000 TAX ANTICIPATION NOTES FOR 2017-2018 TAXES**

SALE DATE:	26-Sep-17	FORM:	Book - Entry-Only - DTC
TIME:	10:30	RATING:	Moody's "Aa3"(Underlying)
AMOUNT:	\$9,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	03-Oct-17	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	22-Jun-18		
# OF DAYS:	259		
BYD:	\$6,475,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Sterling National Bank	\$1,000,000	1.210%	\$0.00	1.2100%
TD Securities	9,000,000	2.250%	65,790.00	1.2339%
Oppenheimer & Co	9,000,000	2.250%	65,540.00	1.2378%
Flushing Bank	1,000,000	1.250%	0.00	1.2500%
Jefferies LLC	9,000,000	2.000%	47,792.00	1.2619%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Sterling National Bank	\$1,000,000	1.210%	\$ -	1.2100%
TD Securities	\$8,000,000	2.250%	\$58,480.00	1.2339%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Sterling National Bank	\$1,000,000	1.210%	\$ 8,705.28
TD Securities	\$8,000,000	2.250%	\$ 129,500.00

TOTAL INTEREST DUE AT MATURITY \$ 138,205.28
LESS PREMIUM 58,480.00

NET INTEREST COST \$ 79,725.28

NET INTEREST RATE (AVERAGE) 1.2313%