

**SAG HARBOR UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$3,300,000 BOND ANTICIPATION NOTES - 2017**

SALE DATE:	26-Jul-17	FORM:	Book-Entry-Only
TIME:	11:00 a.m.	BK QUAL:	No
AMOUNT:	\$3,300,000	RATING:	Moody's "Aa2" Underlying
ISSUE DATE:	03-Aug-17	BOND CO:	Hawkins Delafield & Wood
DUE DATE:	03-Aug-18	ADVISOR:	Capital Markets Advisors
# OF DAYS:	360		
BYD:	\$3,300,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 3,300,000	2.250%	\$ 31,747.00	1.2880%
Oppenheimer & Co., Inc.	3,300,000	2.250%	31,746.00	1.2880%
Piper Jaffray	3,300,000	2.250%	31,416.00	1.2980%
TD Securities (USA) LLC	3,300,000	2.500%	34,122.00	1.4660%
Sterling National Bank	1,000,000	1.550%	0.00	1.5500%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 3,300,000	2.250%	\$ 31,747.00	1.2880%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 3,300,000	2.250%	\$ 74,250.00

TOTAL INTEREST DUE AT MATURITY	\$ 74,250.00
LESS PREMIUM	<u>31,747.00</u>

NET INTEREST COST	<u>\$42,503.00</u>
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NET INTEREST RATE (AVERAGE)	<u>1.2880%</u>
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