

**SAG HARBOR UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$3,300,000 BOND ANTICIPATION NOTES - 2016**

SALE DATE:	26-Jul-16	FORM:	Book-Entry-Only
TIME:	11:00 a.m.	BK QUAL:	No
AMOUNT:	\$3,300,000	RATING:	Moody's "Aa2" Underlying
ISSUE DATE:	04-Aug-16	BOND CO:	Hawkins Delafield & Wood
DUE DATE:	04-Aug-17	ADVISOR:	Capital Markets Advisors
# OF DAYS:	360		
BYD:	\$3,300,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$ 3,300,000	2.000%	\$ 39,930.00	0.7900%
Jefferies LLC	3,300,000	1.500%	17,096.00	0.9819%
Oppenheimer & Co., Inc.	3,300,000	2.000%	31,350.00	1.0500%
JPMorgan Chase Bank, N.A.	3,300,000	1.060%	0.00	1.0600%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$ 3,300,000	2.000%	\$ 39,930.00	0.7900%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities (USA) LLC	\$ 3,300,000	2.000%	\$ 66,000.00

TOTAL INTEREST DUE AT MATURITY	\$ 66,000.00
LESS PREMIUM	<u>39,930.00</u>

NET INTEREST COST	<u>\$26,070.00</u>
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NET INTEREST RATE (AVERAGE)	<u>0.7900%</u>
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