

**SACHEM CENTRAL SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$78,000,000 TAX ANTICIPATION NOTES FOR 2015-2016 TAXES**

SALE DATE:	11-Aug-14	FORM:	Book-Entry
TIME:	11:00 a.m.	BK QUAL:	No
		RATING:	S&P "AA" stable outlook
AMOUNT:	\$78,000,000		
ISSUE DATE:	20-Aug-15	BOND CO:	Hawkins Delafield & Wood
DUE DATE:	28-Jun-16		
# OF DAYS:	308	ADVISOR:	Capital Markets Advisors
BYD:	\$66,733,333.33		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 78,000,000	2.000%	\$ 1,035,065.00	0.4490%
JP Morgan Securities LLC	20,000,000	2.000%	257,000.00	0.4981%
JP Morgan Securities LLC	58,000,000	2.000%	719,780.00	0.5495%
Bank of America Merrill Lynch	8,000,000	1.500%	61,520.00	0.6012%
Morgan Stanley & Co.	25,000,000	2.000%	192,750.00	1.0988%
Morgan Stanley & Co.	25,000,000	2.000%	169,250.00	1.2087%
Morgan Stanley & Co.	28,000,000	2.000%	129,920.00	1.4577%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 78,000,000	2.000%	\$ 1,035,065.00	0.4490%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 78,000,000	2.000%	\$1,334,666.67

TOTAL INTEREST DUE AT MATURITY	\$1,334,666.67
LESS PREMIUM	1,035,065.00
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NET INTEREST COST \$299,601.67

NET INTEREST RATE (AVERAGE) 0.4490%