

**SOUTHAMPTON UNION FREE SCHOOL DISTRICT
SUFFOLK COUNTY, NEW YORK
\$9,500,000 TAX ANTICIPATION NOTES FOR 2010-2011 TAXES**

SALE DATE:	24-Aug-10	FORM:	BOOK-ENTRY OR
TIME:	11:00		PHYSICAL FORM
		RATING:	Moody's "Aaa" (underlying)
AMOUNT:	\$9,500,000		
ISSUE DATE:	01-Sep-10	BOND CO:	HAWKINS DELAFIELD & WOOD
DUE DATE:	23-Jun-11		
# OF DAYS:	292		
BYD:	\$7,705,555.56	F.A.:	CAPITAL MARKETS ADVISORS

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Wells Fargo Bank, N.A.	\$ 9,500,000	2.000%	\$128,250.00	0.3356%
Jefferies & Company	9,500,000	2.000%	128,061.00	0.3381%
TD Securities (USA) LLC	9,500,000	1.500%	84,265.00	0.4064%
JPMorgan Chase Bank, N.A.	9,500,000	0.500%	0.00	0.5000%
Janney Montgomery Scott LLC	9,500,000	1.500%	75,525.00	0.5199%
Flushing Commercial Bank	1,000,000	0.750%	0.00	0.7500%
TD Bank, N.A.	7,000,000	0.850%	0.00	0.8500%
Oppenheimer & Co., Inc.	9,500,000	1.500%	24,510.00	1.1819%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Wells Fargo Bank, N.A.	\$ 9,500,000	2.000%	\$128,250.00	0.3356%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Wells Fargo Bank, N.A.	\$ 9,500,000	2.000%	\$154,111.11

TOTAL INTEREST DUE AT MATURITY \$154,111.11
LESS PREMIUM 128,250.00

NET INTEREST COST \$25,861.11

NET INTEREST RATE (AVERAGE) 0.3356%