

SILVER CREEK CENTRAL SCHOOL DISTRICT, NEW YORK
\$9,668,814 BOND ANTICIPATION NOTES, 2010

SALE DATE:	13-Jan-10	FORM:	DTC
TIME:	11:00 a.m.		
		FINANCIAL ADVISOR: Capital Markets Advisors, LLC	
AMOUNT:	\$9,668,814		
ISSUE DATE:	21-Jan-10	BOND COUNSEL	Hodgson Russ LLP
DUE DATE:	17-Jun-10		
# OF DAYS:	146		
BYD:	\$3,921,241.23		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies & Co.	\$ 9,668,814	1.500%	\$ 27,751.00	0.7923%
Oppenheimer & Co., Inc.	\$ 9,668,814	1.500%	\$ 22,131.00	0.9356%
TD Securities	\$ 9,668,814	1.250%	\$ 8,605.24	1.0305%
Janney Montgomery Scott, LLC	\$ 9,668,814	1.250%	\$ 7,251.61	1.0651%
Roosevelt & Cross, Inc.	\$ 9,668,814	1.125%	\$ -	1.1250%
JPMorgan Chase Bank, N.A.	\$ 5,000,000	1.150%	\$ -	1.1500%
JPMorgan Chase Bank, N.A.	\$ 4,668,814	1.550%	\$ -	1.5500%
M&T Bank	\$ 2,000,000	3.150%	\$ -	3.1500%

WINNERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies & Co.	\$ 9,668,814	1.500%	\$ 27,751.00	0.7923%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies & Co.	\$ 9,668,814	1.500%	\$58,818.62

TOTAL INTEREST DUE AT MATURITY \$58,818.62
LESS PREMIUM 27,751.00

NET INTEREST COST \$31,067.62

NET INTEREST RATE (AVERAGE) 0.7923%