

**CITY SCHOOL DISTRICT OF THE CITY OF RYE
WESTCHESTER COUNTY, NEW YORK
\$1,800,000 BOND ANTICIPATION NOTES - 2017**

SALE DATE:	28-Jun-17	FORM:	BOOK-ENTRY
TIME:	11:00	BK QUAL:	YES
		RATING:	Not Rated /Aaa (Underlying)
AMOUNT:	\$1,800,000	BOND CO:	ORRICK HERRINGTON & SUTCLIFFE LLP
ISSUE DATE:	06-Jul-17	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	06-Jul-18		
# OF DAYS:	360		
BYD:	\$1,800,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$1,800,000	2.250%	\$16,780.00	1.3178%
JP Morgan Bank	1,800,000	1.410%	0.00	1.4100%
Jefferies	1,800,000	2.250%	14,276.00	1.4569%
Roosevelt & Cross	1,800,000	2.250%	12,402.00	1.5610%
Bank of Greene County	1,800,000	1.580%	0.00	1.5800%

WINNER(S):	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$1,800,000	2.250%	\$16,780.00	1.3178%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$1,800,000	2.250%	\$40,500.00

TOTAL INTEREST DUE AT MATURITY \$40,500.00
LESS PREMIUM 16,780.00

NET INTEREST COST \$23,720.00

NET INTEREST RATE (AVERAGE) 1.3178%