

## Roslyn Union Free School District, New York

### Computation of Net Interest Cost

#### \$5,000,000 Bond Anticipation Notes - 2015

**Dated:** September 24, 2015

**Due:** September 23, 2016

**Days Out:** 359

**Sale Date:** September 16, 2015

BIDDER	AMOUNT	RATE	GROSS INTEREST	PREMIUM	NET INTEREST	EFFECTIVE NET INTEREST COST
<b>Jefferies &amp; Company</b>	<b>\$5,000,000</b>	<b>2.000%</b>	<b>\$99,722.22</b>	<b>\$66,853.00</b>	<b>\$32,869.22</b>	<b>0.659216% *</b>
Oppenheimer & Company	5,000,000	2.000%	99,722.22	65,650.00	34,072.22	0.683343%
TD Securities	5,000,000	2.000%	99,722.22	64,350.00	35,372.22	0.709415%

\* **Winning Bid.** Bidder has requested the notes in DTC form.