

COUNTY OF ROCKLAND, NEW YORK
\$9,816,000 BOND ANTICIPATION NOTES, 2010 SERIES D

SALE DATE:	19-Aug-10	FORM:	BOOK-ENTRY-ONLY
TIME:	12:00 P.m.	BK QUAL:	NO
		RATING:	MIG-1
AMOUNT:	\$9,816,000		
ISSUE DATE:	01-Sep-10	BOND CO:	ORRICK HERRINGTON
DUE DATE:	01-Sep-11		& SUTCLIFFE
# OF DAYS:	360	F.A.:	CAPITAL MARKETS
BYD:	\$9,816,000.00		ADVISORS

BIDDERS:		AMOUNT	COUPON	PREMIUM	NIC
1 TD Securities (USA) LLC	\$	8,000,000	1.25%	\$17,160.00	1.0355%
2 Jefferies & Company		8,000,000	1.75%	54,561.00	1.0680%
3 Jefferies & Company		1,816,000	1.75%	10,770.00	1.1569%
4 Janney Montgomery Scott LLC		9,816,000	1.50%	10,306.80	1.3950%
5 Oppenheimer & Co. Inc.		9,816,000	2.25%	60,074.00	1.6380%

WINNER:		AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$	8,000,000	1.25%	\$17,160.00	1.0355%
Jefferies & Company		1,816,000	1.75%	12,385.35	1.0680%

NET INTEREST CALCULATION:		AMOUNT	COUPON	INTEREST
TD Securities (USA) LLC	\$	8,000,000	1.25%	\$100,000.00
Jefferies & Company		1,816,000	1.75%	31,780.00

TOTAL INTEREST DUE AT MATURITY	\$131,780.00
LESS PREMIUM	<u>29,545.35</u>

NET INTEREST COST	\$102,234.65
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NET INTEREST RATE (AVERAGE)	<u>1.0415%</u>
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