

CITY OF ROCHESTER, NEW YORK
\$29,635,000 BOND ANTICIPATION NOTES, 2010 SERIES I

SALE DATE:	11-Feb-10	FORM:	DTC
TIME:	11:00 a.m.		
AMOUNT:	\$29,635,000	FINANCIAL ADVISOR:	Capital Markets Advisors, LLC
ISSUE DATE:	24-Feb-10	BOND COUNSEL:	Timothy R. Curtin, LLC
DUE DATE:	23-Feb-11		
# OF DAYS:	359		
BYD:	\$29,552,680.56		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies & Company	\$ 29,635,000	1.500%	296,943.00	0.4952%
JP Morgan Securities	\$ 29,635,000	1.000%	134,623.63	0.5445%
TD Securities	\$ 29,635,000	1.000%	134,246.55	0.5457%
Janney Montgomery Scott, LLC	\$ 29,635,000	1.000%	130,690.35	0.5578%
Roosevelt & Cross, Inc.	\$ 10,000,000	1.250%	56,400.00	0.6844%
KeyBanc	\$ 10,000,000	1.250%	49,400.00	0.7546%
Bank of America	\$ 29,635,000	1.070%	0.00	1.0700%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies & Company	\$ 29,635,000	1.500%	\$ 296,943.00	0.4952%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies & Company	\$ 29,635,000	1.500%	\$443,290.21

TOTAL INTEREST DUE AT MATURITY \$443,290.21
LESS PREMIUM 296,943.00

NET INTEREST COST \$146,347.21

NET INTEREST RATE (AVERAGE) 0.4952%