

CITY OF ROCHESTER, NEW YORK
\$71,390,000 BOND ANTICIPATION NOTES, 2011 SERIES II

SALE DATE:	09-Aug-11	FORM:	DTC
TIME:	11:00 a.m.	RATING:	Moody's: "MIG1"
AMOUNT:	\$71,390,000	FINANCIAL ADVISOR: Capital Markets Advisors, LLC	
ISSUE DATE:	18-Aug-11	BOND COUNSEL: Timothy R. Curtin, LLC	
DUE DATE:	16-Aug-12		
# OF DAYS:	358		
BYD:	\$70,993,388.89		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Citi Group	\$ 20,000,000	2.000%	337,000.00	0.3056%
Citi Group	15,000,000	2.000%	245,250.00	0.3559%
Citi Group	10,000,000	2.000%	158,400.00	0.4072%
KeyBanc Capital Markets	71,390,000	1.000%	406,209.10	0.4278%
JP Morgan Securities	15,000,000	1.500%	144,382.48	0.5321%
Jefferies & Company	71,390,000	1.500%	668,927.00	0.5578%
JP Morgan Securities	10,000,000	1.500%	91,263.55	0.5823%
Morgan Keegan	20,000,000	2.000%	276,800.00	0.6083%
Roosevelt & Cross, Inc.	10,000,000	1.250%	58,200.00	0.6647%
JP Morgan Securities	10,000,000	1.500%	82,291.38	0.6725%
Janney Montgomery Scott, LLC	10,000,000	1.250%	57,300.00	0.6738%
TD Securities	10,000,000	1.500%	81,800.00	0.6774%
JP Morgan Securities	36,390,000	1.500%	280,258.42	0.7255%
Wells Fargo Securities	71,390,000	2.000%	858,821.70	0.7903%
Morgan Stanley & Co.	71,390,000	2.000%	810,990.40	0.8577%
First Niagara Bank	5,000,000	1.300%	0.00	1.3000%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Citi Group	\$ 20,000,000	2.000%	\$ 337,000.00	0.3056%
Citi Group	\$ 15,000,000	2.000%	\$ 245,250.00	0.3559%
Citi Group	\$ 10,000,000	2.000%	\$ 158,400.00	0.4072%
KeyBanc Capital Markets	\$ 26,390,000	1.000%	\$ 150,159.10	0.4278%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Citi Group	\$ 20,000,000	2.000%	\$ 397,777.78
Citi Group	\$ 15,000,000	2.000%	\$ 298,333.33
Citi Group	\$ 10,000,000	2.000%	\$ 198,888.89
KeyBanc Capital Markets	\$ 26,390,000	1.000%	\$ 262,433.89

TOTAL INTEREST DUE AT MATURITY \$1,157,433.89
LESS PREMIUM 890,809.10

NET INTEREST COST \$266,624.79

NET INTEREST RATE (AVERAGE) 0.3756%