

CITY OF ROCHESTER, NEW YORK
\$32,000,000 BOND ANTICIPATION NOTES, 2017 SERIES I

SALE DATE:	16-Feb-17	FORM:	DTC
TIME:	11:00 a.m.	RATING:	MIG1
AMOUNT:	\$32,000,000	FINANCIAL ADVISOR:	Capital Markets Advisors, LLC
ISSUE DATE:	28-Feb-17	BOND COUNSEL:	Woods Oviatt & Gilman LLP
DUE DATE:	04-Aug-17		
# OF DAYS:	156		
BYD:	\$13,866,666.67		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Morgan Stanley	\$ 32,000,000	2.000%	153,920.00	0.8900%
JPMorgan Securities	\$ 32,000,000	1.750%	118,720.00	0.8938%
Jefferies & Company	\$ 32,000,000	2.000%	152,963.00	0.8969%
TD Securities	\$ 32,000,000	2.000%	150,080.00	0.9177%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Morgan Stanley	\$ 32,000,000	2.000%	\$ 153,920.00	0.8900%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Morgan Stanley	\$ 32,000,000	2.000%	\$277,333.33

TOTAL INTEREST DUE AT MATURITY \$277,333.33
LESS PREMIUM 153,920.00

NET INTEREST COST \$123,413.33

NET INTEREST RATE (AVERAGE) 0.8900%