

CITY OF ROCHESTER, NEW YORK
\$40,395,000 BOND ANTICIPATION NOTES, 2017 SERIES II

SALE DATE:	16-Feb-17	FORM:	DTC
TIME:	11:00 a.m.	RATING:	MIG1
AMOUNT:	\$40,395,000	FINANCIAL ADVISOR: Capital Markets Advisors, LLC	
ISSUE DATE:	13-Mar-17	BOND COUNSEL: Woods Oviatt & Gilmann LLP	
DUE DATE:	13-Mar-18		
# OF DAYS:	360		
BYD:	\$40,395,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies & Company	\$ 40,395,000	2.250%	500,093.00	1.0120%
JPMorgan Securities	\$ 40,395,000	2.000%	387,792.00	1.0400%
Morgan Stanley	\$ 40,395,000	2.500%	558,662.85	1.1170%
Bank of America Merrill Lynch	\$ 40,395,000	2.500%	556,239.15	1.1230%
Oppenheimer & Co., Inc.	\$ 20,000,000	2.000%	171,200.00	1.1440%
Oppenheimer & Co., Inc.	\$ 20,395,000	2.000%	164,913.00	1.1914%
TD Securities	\$ 40,395,000	3.000%	715,799.40	1.2280%
Roosevelt & Cross	\$ 10,000,000	2.000%	77,000.00	1.2300%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies & Company	\$ 40,395,000	2.250%	\$ 500,093.00	1.0120%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies & Company	\$ 40,395,000	2.250%	\$908,887.50

TOTAL INTEREST DUE AT MATURITY	\$908,887.50
LESS PREMIUM	<u>500,093.00</u>
NET INTEREST COST	\$408,794.50
NET INTEREST RATE (AVERAGE)	<u>1.0120%</u>