

CITY OF ROCHESTER, NEW YORK
\$18,345,000 BOND ANTICIPATION NOTES, 2015 SERIES I

SALE DATE:	05-Mar-15	FORM:	DTC
TIME:	11:00 a.m.	RATING:	MIG1
AMOUNT:	\$18,345,000	FINANCIAL ADVISOR: Capital Markets Advisors, LLC	
ISSUE DATE:	17-Mar-15	BOND COUNSEL: Woods Oviatt & Gilmann LLP	
DUE DATE:	16-Mar-16		
# OF DAYS:	359		
BYD:	\$18,294,041.67		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Securities	\$ 18,345,000	1.000%	142,724.10	0.2198%
Roosevelt & Cross, Inc.	\$ 18,345,000	1.000%	125,663.00	0.3131%
PNC Capital Markets LLC	\$ 18,345,000	1.250%	167,673.30	0.3335%
Jefferies & Company	\$ 18,345,000	1.500%	205,098.00	0.3789%
TD Securities	\$ 18,345,000	2.000%	292,235.85	0.4026%
Oppenheimer & Co., Inc.	\$ 18,345,000	1.000%	75,555.00	0.5870%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Securities	\$ 18,345,000	1.000%	\$ 142,724.10	0.2198%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
JPMorgan Securities	\$ 18,345,000	1.000%	\$182,940.42

TOTAL INTEREST DUE AT MATURITY	\$182,940.42
LESS PREMIUM	<u>142,724.10</u>
NET INTEREST COST	\$40,216.32
NET INTEREST RATE (AVERAGE)	<u>0.2198%</u>