

CITY OF ROCHESTER, NEW YORK
\$31,635,000 BOND ANTICIPATION NOTES, 2015 SERIES II

SALE DATE:	22-Jul-15	FORM:	DTC
TIME:	11:00 a.m.	RATING:	MIG1 / SP1+
AMOUNT:	\$31,635,000	FINANCIAL ADVISOR:	Capital Markets Advisors, LLC
ISSUE DATE:	06-Aug-15	BOND COUNSEL:	Woods Oviatt & Gilmann LLP
DUE DATE:	05-Aug-16		
# OF DAYS:	359		
BYD:	\$31,547,125.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies & Company	\$ 31,635,000	1.500%	378,041.00	0.3017%
Morgan Stanley	\$ 31,635,000	2.000%	509,007.15	0.3865%
Bank America Merrill Lynch	\$ 31,635,000	5.000%	1,448,566.65	0.4082%
JPMorgan Securities	\$ 31,635,000	2.000%	501,731.10	0.4096%
TD Securities	\$ 31,635,000	2.000%	479,270.25	0.4808%
Oppenheimer & Co.	\$ 31,635,000	1.750%	387,505.00	0.5217%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies & Company	\$ 31,635,000	1.500%	\$ 378,041.00	0.3017%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies & Company	\$ 31,635,000	1.500%	\$473,206.88

TOTAL INTEREST DUE AT MATURITY	\$473,206.88
LESS PREMIUM	<u>378,041.00</u>
NET INTEREST COST	\$95,165.88
NET INTEREST RATE (AVERAGE)	<u>0.3017%</u>