

CITY OF ROCHESTER, NEW YORK
\$44,963,000 BOND ANTICIPATION NOTES, 2010 SERIES II

SALE DATE:	10-Aug-10	FORM:	DTC
TIME:	11:00 a.m.		
AMOUNT:	\$44,963,000	FINANCIAL ADVISOR:	Capital Markets Advisors, LLC
ISSUE DATE:	20-Aug-10	BOND COUNSEL:	Timothy R. Curtin, LLC
DUE DATE:	19-Aug-11		
# OF DAYS:	359		
BYD:	\$44,838,102.78		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies & Company	44,963,000	1.250%	373,644.00	0.4167%
JP Morgan Securities	27,000,000	1.500%	291,330.00	0.4180%
Morgan Stanley	44,963,000	1.500%	471,212.24	0.4491%
JP Morgan Securities	17,963,000	1.500%	181,785.56	0.4852%
Janney Montgomery Scott, LLC	44,963,000	1.500%	434,792.21	0.5303%
TD Securities	44,963,000	1.000%	204,087.06	0.5448%
KeyBanc	44,963,000	1.000%	200,534.98	0.5528%
Oppenheimer & Company Inc.	15,000,000	1.750%	165,000.00	0.6469%
Roosevelt & Cross, Inc.	10,000,000	1.250%	56,400.00	0.6844%
Goldman Sachs	15,000,000	1.500%	118,800.00	0.7058%
Oppenheimer & Company Inc.	15,000,000	1.750%	149,850.00	0.7482%
JP Morgan Chase	44,963,000	0.750%	0.00	0.7500%
Roosevelt & Cross, Inc.	10,000,000	1.250%	46,500.00	0.7837%
Oppenheimer & Company Inc.	14,963,000	1.750%	131,524.77	0.8686%
Roosevelt & Cross, Inc.	10,000,000	1.250%	36,500.00	0.8840%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies & Company	\$ 44,963,000	1.250%	\$ 373,644.00	0.4167%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies & Company	\$ 44,963,000	1.250%	\$560,476.28

TOTAL INTEREST DUE AT MATURITY	\$560,476.28
LESS PREMIUM	<u>373,644.00</u>

NET INTEREST COST \$186,832.28

NET INTEREST RATE (AVERAGE) 0.4167%