

CITY OF ROCHESTER, NEW YORK
\$38,700,000 BOND ANTICIPATION NOTES, 2011 SERIES I

SALE DATE:	09-Feb-11	FORM:	DTC
TIME:	11:00 a.m.	RATING:	MIG1
AMOUNT:	\$38,700,000	FINANCIAL ADVISOR: Capital Markets Advisors, LLC	
ISSUE DATE:	22-Feb-11	BOND COUNSEL: Timothy R. Curtin, LLC	
DUE DATE:	21-Feb-12		
# OF DAYS:	359		
BYD:	\$38,592,500.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies & Company	38,700,000	1.250%	268,579.00	0.5541%
TD Securities	20,000,000	1.500%	177,420.00	0.6104%
KeyBanc	10,000,000	1.500%	87,700.00	0.6206%
Wells Fargo Securities	25,000,000	2.000%	338,250.00	0.6432%
Wells Fargo Securities	8,700,000	2.000%	114,579.00	0.6793%
Janney Montgomery Scott, LLC	38,700,000	1.000%	122,679.00	0.6821%
KeyBanc	28,700,000	1.500%	233,618.00	0.6837%
Wells Fargo Securities	5,000,000	1.000%	15,100.00	0.6972%
Morgan Stanley	38,700,000	2.000%	479,493.00	0.7575%
JP Morgan Chase	22,000,000	0.800%		0.8000%
Roosevelt & Cross, Inc.	5,000,000	1.500%	29,650.00	0.9053%
Oppenheimer & Company Inc.	10,000,000	1.500%	32,800.00	1.1711%
Oppenheimer & Company Inc.	10,000,000	1.500%	23,600.00	1.2633%
Oppenheimer & Company Inc.	18,700,000	1.500%	33,099.00	1.3225%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies & Company	\$ 38,700,000	1.250%	\$ 268,579.00	0.5541%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies & Company	\$ 38,700,000	1.250%	\$482,406.25

TOTAL INTEREST DUE AT MATURITY \$482,406.25
LESS PREMIUM 268,579.00

NET INTEREST COST \$213,827.25

NET INTEREST RATE (AVERAGE) 0.5541%