

**ROCKVILLE CENTRE UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$11,500,000 TAX ANTICIPATION NOTES FOR 2017 - 2018 TAXES**

SALE DATE:	22-Aug-17	FORM:	Book-Entry-Only
TIME:	11:00	RATING:	Moody's "Aa2"(Underlying)
AMOUNT:	\$11,500,000	BOND CO:	Hawkins Delafield & Wod
ISSUE DATE:	31-Aug-17	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	22-Jun-18		
# OF DAYS:	292		
BYD:	\$9,327,777.78		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$11,500,000	2.000%	\$92,232.00	1.011211%
TD Securities	11,500,000	2.000%	92,230.00	1.011233%
JP Morgan Securities	11,500,000	2.000%	90,160.00	1.0334%
Sterling National Bank	1,000,000	1.090%	0.00	1.0900%
Oppenheimer & Co.	11,500,000	2.250%	100,165.00	1.1762%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$11,500,000	2.000%	\$ 92,232.00	1.0112%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$11,500,000	2.000%	\$ 186,555.56

TOTAL INTEREST DUE AT MATURITY \$ 186,555.56
LESS PREMIUM 92,232.00

NET INTEREST COST \$ 94,323.56

NET INTEREST RATE (AVERAGE) 1.0112%