

# Rockville Centre Union Free School District, Nassau County, New York

## Computation of Net Interest Cost

### \$8,000,000 Tax Anticipation Notes, 2015

Dated: September 3, 2015

Due: June 24, 2016

Days Out: 291

Sale Date: August 25, 2015

BIDDER	AMOUNT	RATE	GROSS INTEREST	PREMIUM	NET INTEREST	EFFECTIVE NET INTEREST COST
Jefferies LLC	<b>\$8,000,000</b>	<b>2.000%</b>	<b>\$129,333.33</b>	<b>\$107,601.00</b>	<b>\$21,732.33</b>	<b>0.336067% *</b>
TD Securities (USA) LLC	8,000,000	2.000%	129,333.33	104,720.00	24,613.33	0.380619%

\* Winning Bidder has selected DTC Book-Entry-Only.