

COUNTY OF ROCKLAND, NEW YORK
\$6,709,500 BOND ANTICIPATION (RENEWAL) NOTES, 2011 SERIES B

SALE DATE:	13-Apr-11	FORM:	BOOK-ENTRY-ONLY
TIME:	11:30 a.m.	BK QUAL:	NO
		RATING:	A1, A (underlying)
AMOUNT:	\$6,709,500		
ISSUE DATE:	21-Apr-11	BOND CO:	ORRICK HERRINGTON & SUTCLIFFE
DUE DATE:	20-Apr-12		
# OF DAYS:	359	F.A.:	CAPITAL MARKETS ADVISORS
BYD:	\$6,690,862.50		

BIDDERS:		AMOUNT	COUPON	PREMIUM	NIC
1 JPMorgan Chase Bank, N.A.	\$	6,709,500	1.26%	\$0.00	1.2600%
2 Key Bank Capital Markets		6,709,500	2.00%	18,987.89	1.7162%
3 Jefferies & Company		6,709,500	2.00%	10,468.00	1.8435%
4 Janney Montgomery Scott LLC		6,709,500	2.75%	5,568.88	2.6668%
5 Oppenheimer & Co., Inc.		6,709,500	3.00%	2,080.00	2.9689%

WINNER:		AMOUNT	COUPON	PREMIUM	NIC
JPMorgan Chase Bank, N.A.	\$	6,709,500	1.26%	\$0.00	1.2600%

NET INTEREST CALCULATION:		AMOUNT	COUPON	INTEREST
JPMorgan Chase Bank, N.A.	\$	6,709,500	1.26%	\$84,304.87

TOTAL INTEREST DUE AT MATURITY	\$84,304.87
LESS PREMIUM	<u>0.00</u>

NET INTEREST COST	\$84,304.87
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NET INTEREST RATE (AVERAGE)	<u>1.2600%</u>
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