

**TOWN OF POUGHKEEPSIE
DUTCHESS COUNTY, NEW YORK
\$1,500,000 BOND ANTICIPATION NOTES, 2015 SERIES B**

SALE DATE:	26-Feb-15	FORM:	DTC
TIME:	11:00		
AMOUNT:	\$1,500,000	RATING:	Moody's "A1" Underlying
ISSUE DATE:	12-Mar-15	BOND CO:	Orrick, Herrington & Sutcliffe LLP
DUE DATE:	11-Mar-16		
# OF DAYS:	359		
BYD:	\$1,495,833.33	F.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Roosevelt & Cross, Inc.	\$1,500,000	1.250% \$	5,175.00	0.9040%
Key Bank	\$1,500,000	0.910% \$	-	0.9100%
Oppenheimer & Co., Inc.	\$1,500,000	1.250% \$	1,035.00	1.1808%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Roosevelt & Cross, Inc.	\$ 1,500,000	1.250% \$	5,175.00	0.9040%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Roosevelt & Cross, Inc.	\$ 1,500,000	1.250% \$	18,697.92

TOTAL INTEREST DUE AT MATURITY \$ 18,697.92
LESS PREMIUM 5,175.00

NET INTEREST COST \$13,522.92

NET INTEREST RATE (AVERAGE) 0.9040%