

**TOWN OF POUGHKEEPSIE
DUTCHESS COUNTY, NEW YORK
\$11,385,000 BOND ANTICIPATION NOTES, 2010 (RENEWALS)**

SALE DATE:	11-Mar-10	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00	RATING:	Moody's "A2" Underlying
AMOUNT:	\$11,385,000	BOND CO:	Orrick, Herrington & Sutcliffe LLP
ISSUE DATE:	18-Mar-10	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	18-Mar-11		
# OF DAYS:	360		
BYD:	\$11,385,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 11,385,000	1.250%	\$ 58,974.30	0.7320%
JPMorgan Securities Inc.	\$ 11,385,000	1.500%	\$ 78,607.58	0.8096%
Janney Montgomery Scott LLC	\$ 11,385,000	1.500%	\$ 64,780.65	0.9310%
JPMorgan Chase Bank. N.A.	\$ 8,000,000	1.110%	-	1.1100%
Jefferies & Company	\$ 11,385,000	1.500%	\$ 37,116.00	1.1740%
Oppenheimer & Co., Inc.	\$ 11,385,000	2.000%	\$ 89,789.00	1.2113%
Roosevelt & Cross, Inc.	\$ 5,000,000	1.750%	\$ 18,200.00	1.3860%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities	\$ 11,385,000	1.250%	\$ 58,974.30	0.7320%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities	\$ 11,385,000	1.250%	\$ 142,312.50

TOTAL INTEREST DUE AT MATURITY	\$ 142,312.50
LESS PREMIUM	<u>58,974.30</u>
NET INTEREST COST	\$83,338.20
NET INTEREST RATE (AVERAGE)	<u>0.7320%</u>