

**VILLAGE OF PORT CHESTER
WESTCHESTER COUNTY, NEW YORK
\$2,000,000 BOND ANTICIPATION NOTES, SERIES 2011A**

SALE DATE:	15-Feb-11	FORM:	BOOK-ENTRY-ONLY
TIME:	11:30	RATING:	Moody's "MIG1" Moody's "Aa3" Underlying
AMOUNT:	\$2,000,000	BOND CO:	Squire, Sanders & Dempsey (US) LLP
ISSUE DATE:	28-Feb-11	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	28-Feb-12		
# OF DAYS:	360		
BYD:	\$2,000,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
First Southwest	\$ 2,000,000	1.000%	\$ 2,224.00	0.8888%
TD Securities (USA) LLC	\$ 2,000,000	1.250%	\$ 4,950.00	1.0025%
Janney Montgomery Scott LLC	\$ 2,000,000	1.250%	\$ 4,740.00	1.0130%
Oppenheimer & Co., Inc.	\$ 2,000,000	1.750%	\$ 12,600.00	1.1200%
Jefferies & Company	\$ 2,000,000	2.000%	\$ 15,981.00	1.2010%
JPMorgan Chase Bank, N.A.	\$ 2,000,000	1.280%	\$ -	1.2800%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
First Southwest	\$ 2,000,000	1.000%	\$ 2,224.00	0.8888%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
First Southwest	\$ 2,000,000	1.000%	\$ 20,000.00

TOTAL INTEREST DUE AT MATURITY \$ 20,000.00
LESS PREMIUM 2,224.00

NET INTEREST COST \$17,776.00

NET INTEREST RATE (AVERAGE) 0.8888%