

**PORT WASHINGTON UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$25,500,000 BOND ANTICIPATION NOTES FOR 2017-2018 TAXES**

SALE DATE:	25-Jul-17	FORM:	Book-Entry
TIME:	11:00	RATING:	Moody's "Aa2"(Underlying)
AMOUNT:	\$25,500,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	08-Aug-17	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	08-Aug-18		
# OF DAYS:	360		
BYD:	\$25,500,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$25,500,000	2.000%	\$ 238,427.00	1.0650%
Morgan Stanley	25,500,000	2.250%	269,535.00	1.1930%
TD Securities	25,500,000	2.250%	267,495.00	1.2010%
JP Morgan Securities	25,500,000	2.250%	267,240	1.2020%
Sterling National Bank	1,000,000	1.230%	0.00	1.2300%
Oppenheimer & Co.	25,500,000	2.250%	245,310.00	1.2880%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$25,500,000	2.000%	\$ 238,427.00	1.0650%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$25,500,000	2.000%	\$ 510,000.00

TOTAL INTEREST DUE AT MATURITY	\$ 510,000.00
LESS PREMIUM	<u>238,427.00</u>
NET INTEREST COST	\$ 271,573.00
NET INTEREST RATE (AVERAGE)	<u>1.0650%</u>