

**VILLAGE OF PORT CHESTER
WESTCHESTER COUNTY, NEW YORK
\$4,075,000 BOND ANTICIPATION NOTES, SERIES 2015A**

SALE DATE:	10-Feb-15	FORM:	DTC
TIME:	11:00	RATING:	Moody's "Aa3" Underlying Moody's "MIG1"
AMOUNT:	\$4,075,000	BOND CO:	Squire Sanders (US) LLP
ISSUE DATE:	24-Feb-15	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	24-Feb-16		
# OF DAYS:	360		
BYD:	\$4,075,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$4,075,000	1.000% \$	24,001.75	0.4110%
Jefferies LLC	\$4,075,000	1.000% \$	23,107.00	0.4330%
Oppenheimer & Co. Inc	\$4,075,000	1.000% \$	18,827.00	0.5380%
TD Bank, N.A.	\$4,075,000	0.540% \$	-	0.5400%
Pioneer Commercial Bank	\$2,000,000	0.620% \$	-	0.6200%
Roosevelt & Cross, Inc.	\$4,075,000	1.250% \$	24,287.00	0.6540%
JPMorgan Chase Bank, N.A.	\$4,075,000	0.930% \$	-	0.9300%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$ 4,075,000	1.000% \$	24,001.75	0.4110%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities (USA) LLC	\$ 4,075,000	1.000% \$	40,750.00

TOTAL INTEREST DUE AT MATURITY \$ 40,750.00
LESS PREMIUM 24,001.75

NET INTEREST COST \$16,748.25

NET INTEREST RATE (AVERAGE) 0.4110%