

**PORT CHESTER RYE UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
\$5,800,000 BOND ANTICIPATION NOTES - 2018**

SALE DATE:	06-Jun-18	FORM:	BOOK-ENTRY
TIME:	11:00	RATING:	Not Rated (Aa3 underlying)
AMOUNT:	\$5,800,000	BOND CO:	Hawkins Delafield & Wood LLP
ISSUE DATE:	14-Jun-18	F.A.:	Capital Markets Advisors, LLC
DUE DATE:	14-Jun-19		
# OF DAYS:	360		
BYD:	\$5,800,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 5,800,000	2.750%	\$ 52,376.00	1.8470%
Oppenheimer & Co.	5,800,000	2.750%	49,680.00	1.8934%
TD Securities	5,800,000	3.000%	58,116.00	1.9980%
TD Bank	5,800,000	2.080%	0.00	2.0800%
JP Morgan Chase Bank	5,800,000	2.610%	0.00	2.6100%
M&T Bank	4,000,000	2.740%	0.00	2.7400%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$ 5,800,000	2.750%	\$ 52,376.00	1.8470%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$ 5,800,000	2.750%	\$ 159,500.00

TOTAL INTEREST DUE AT MATURITY \$ 159,500.00
LESS PREMIUM 52,376.00

NET INTEREST COST \$107,124.00

NET INTEREST RATE (AVERAGE) 1.8470%