

**PORT CHESTER RYE UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
\$25,175,000 BOND ANTICIPATION NOTES - 2018 Series B**

SALE DATE:	17-Jul-18	FORM:	BOOK-ENTRY
TIME:	11:00	RATING:	Not Rated (Aa3 underlying)
AMOUNT:	\$25,175,000	BOND CO:	Hawkins Delafield & Wood LLP
ISSUE DATE:	26-Jul-18	F.A.:	Capital Markets Advisors, LLC
DUE DATE:	14-Jun-19		
# OF DAYS:	318		
BYD:	\$22,237,916.67		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies	\$ 25,175,000	2.750%	207,948.00	1.8149%
Oppenheimer & Co.	25,175,000	2.750%	196,625.00	1.8658%
JP Morgan Securities	25,175,000	4.000%	473,793.50	1.8694%
TD Securities	25,175,000	3.000%	235,386.25	1.9415%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies	\$ 25,175,000	2.750%	\$ 207,948.00	1.8149%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies	\$ 25,175,000	2.750%	\$ 611,542.71

TOTAL INTEREST DUE AT MATURITY	\$ 611,542.71
LESS PREMIUM	207,948.00
NET INTEREST COST	\$403,594.71
NET INTEREST RATE (AVERAGE)	<u>1.8149%</u>