

**PLEASANTVILLE UNION FREE SCHOOL DISTRICT
\$3,500,000 SCHOOL DISTRICT (SERIAL) BONDS - 2015**

Sale Date: April 10, 2015
 Bonds Dated: April 15, 2015
 Principal Due: April 15, 2016-2030
 Moody's Rating: Aa2 Underlying
 Insurance:

	Year	Principal Amount	Bond Years
1	2016	\$190,000	190,000.00
2	2017	195,000	390,000.00
3	2018	200,000	600,000.00
4	2019	210,000	840,000.00
5	2020	215,000	1,075,000.00
6	2021	220,000	1,320,000.00
7	2022	225,000	1,575,000.00
8	2023	230,000	1,840,000.00
9	2024	240,000	2,160,000.00
10	2025	245,000	2,450,000.00
11	2026	250,000	2,750,000.00
12	2027	260,000	3,120,000.00
13	2028	265,000	3,445,000.00
14	2029	275,000	3,850,000.00
15	2030	280,000	4,200,000.00
Total		\$3,500,000	29,805,000.00
	Avg. Life		8.52
	100/100		298,050
	10/100		29,805
	1/100		2,981

WINNING BID

Roosevelt & Cross, Inc	
Interest Rate	\$ Interest
2.000%	\$3,800.00
2.000%	7,800.00
2.000%	12,000.00
2.000%	16,800.00
2.000%	21,500.00
2.000%	26,400.00
2.000%	31,500.00
2.000%	36,800.00
2.000%	43,200.00
2.000%	49,000.00
2.000%	55,000.00
2.250%	70,200.00
2.375%	81,818.75
2.500%	96,250.00
2.750%	115,500.00
Tot. Int.	667,568.75
Prem.	33,969.90
Net Int.	\$633,598.85
N.I.C.	2.125814%

Other Bidders

Morgan Stanley & Co. Inc.	
Interest Rate	\$ Interest
2.000%	\$3,800.00
2.000%	7,800.00
2.000%	12,000.00
2.000%	16,800.00
2.000%	21,500.00
2.000%	26,400.00
2.000%	31,500.00
2.000%	36,800.00
2.000%	43,200.00
2.000%	49,000.00
2.125%	58,437.50
2.250%	70,200.00
2.375%	81,818.75
2.500%	96,250.00
2.500%	105,000.00
Tot. Int.	660,506.25
Prem.	19.05
Net Int.	\$660,487.20
N.I.C.	2.216028%

Robert W. Baird & Co.	
Interest Rate	\$ Interest
2.000%	\$3,800.00
2.000%	7,800.00
2.000%	12,000.00
2.000%	16,800.00
2.000%	21,500.00
2.000%	26,400.00
2.000%	31,500.00
2.000%	36,800.00
2.000%	43,200.00
2.250%	55,125.00
2.500%	68,750.00
3.000%	93,600.00
3.000%	103,350.00
3.000%	115,500.00
3.000%	126,000.00
Tot. Int.	762,125.00
Prem.	66,979.15
Net Int.	\$695,145.85
N.I.C.	2.332313%