

**PORT CHESTER RYE UNION FREE SCHOOL DISTRICT
WESTCHESTER COUNTY, NEW YORK
\$3,189,973 BOND ANTICIPATION NOTES - 2017**

SALE DATE:	15-Jun-17	FORM:	BOOK-ENTRY
TIME:	11:00	RATING:	Not Rated (Aa3 underlying)
AMOUNT:	\$3,189,973	BOND CO:	Hawkins Delafield & Wood LLP
ISSUE DATE:	15-Jun-17	F.A.:	Capital Markets Advisors, LLC
DUE DATE:	15-Jun-18		
# OF DAYS:	360		
BYD:	\$3,189,973.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 3,189,973	2.250%	\$ 31,488.00	1.2629%
Jefferies	3,189,973	2.250%	30,785.00	1.2850%
JP Morgan Chase Bank	3,189,973	1.370%	0.00	1.3700%
TD Securities	3,189,973	2.500%	33,781.81	1.4410%
M&T Bank	3,189,973	2.700%	0.00	2.7000%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Oppenheimer & Co.	\$ 3,189,973	2.250%	\$ 31,488.00	1.2629%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Oppenheimer & Co.	\$ 3,189,973	2.250%	\$ 71,774.39

TOTAL INTEREST DUE AT MATURITY	\$ 71,774.39
LESS PREMIUM	<u>31,488.00</u>
NET INTEREST COST	\$40,286.39
NET INTEREST RATE (AVERAGE)	<u>1.2629%</u>