

**TOWN OF OSSINING
WESTCHESTER COUNTY, NEW YORK
\$2,675,005 BOND ANTICIPATION NOTES, 2017 SERIES A**

SALE DATE:	08-Aug-17	FORM:	Registered to Purchaser
TIME:	11:00	COMPETITIVE BID REQUIREMENT MET:	Yes
		BIDDER ELECTION:	N/A
AMOUNT:	\$2,675,005		
ISSUE DATE:	17-Aug-17		
DUE DATE:	17-Aug-18	RATING:	Moody's "Aa2" Underlying
# OF DAYS:	360	BOND CO:	Orrick, Herrington & Sutcliffe LLP
BYD:	\$2,675,005.00	M.A.:	CAPITAL MARKETS ADVISORS, LLC

BIDDERS:	AMOUNT	COUPON		PREMIUM	NIC
Sterling National Bank	\$2,675,005	0.870%	\$	-	0.8700%
Jefferies	\$2,675,005	2.000%	\$	18,967.00	1.2910%
Oppenheimer & Co.	\$2,675,005	2.250%	\$	25,065.00	1.3130%
JPMorgan Chase Bank	\$2,675,005	1.460%	\$	-	1.4600%
TD Securities	\$2,675,005	2.500%	\$	26,322.05	1.5160%
Roosevelt & Cross	\$2,675,005	2.000%	\$	10,894.00	1.5927%

WINNER:	AMOUNT	COUPON		PREMIUM	NIC
Sterling National Bank	\$ 2,675,005	0.870%	\$	-	0.8700%

NET INTEREST CALCULATION:	AMOUNT	COUPON		INTEREST
Sterling National Bank	\$ 2,675,005	0.870%	\$	23,272.54

TOTAL INTEREST DUE AT MATURITY	\$ 23,272.54
LESS PREMIUM	<u>0.00</u>

NET INTEREST COST \$23,272.54

NET INTEREST RATE (AVERAGE) 0.8700%