

**TOWN OF OSSINING
WESTCHESTER COUNTY, NEW YORK
\$2,301,062 BOND ANTICIPATION NOTES, 2015 SERIES A**

SALE DATE:	05-Aug-15	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00	RATING:	Moody's "Aa2" Underlying
AMOUNT:	\$2,301,062	BOND CO:	Orrick, Herrington & Sutcliffe LLP
ISSUE DATE:	20-Aug-15	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	19-Aug-16		
# OF DAYS:	359		
BYD:	\$2,294,670.16		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Pioneer Commercial Bank	\$2,301,062	0.700%	0.00	0.7000%
Roosevelt & Cross, Inc. (in conjunction with Greater Hudson Bank)	\$1,000,000	1.250%	5,000.00	0.7486%
Jefferies LLC	\$2,301,062	1.000%	4,604.00	0.7994%
TD Bank, N.A.	\$2,301,062	0.810%	0.00	0.8100%
TD Securities (USA) LLC	\$2,301,062	1.750%	20,686.55	0.8485%
JPMorgan Chase Bank, N.A.	\$2,301,062	0.920%	0.00	0.9200%
Oppenheimer & Co. Inc.	\$2,301,062	2.000%	19,760.00	1.1389%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Pioneer Commercial Bank	2,301,062	0.700%	\$ -	0.7000%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Pioneer Commercial Bank	2,301,062	0.700%	\$ 16,062.69

TOTAL INTEREST DUE AT MATURITY \$ 16,062.69
LESS PREMIUM 0.00

NET INTEREST COST \$16,062.69

NET INTEREST RATE (AVERAGE) 0.7000%