VILLAGE OF OSSINING
WESTCHESTER COUNTY, NEW YORK
$4,752,869 BOND ANTICIPATION NOTES, 2017

SALE DATE:	**14-Sep-17**	**FORM:**	**REGISTERED**
TIME:	**11:00**	**COMPETITIVE BID REQUIREMENT MET:**	**YES**
		BIDDER ELECTION:	**N/A**

AMOUNT:	**$4,752,869**		
ISSUE DATE:	**28-Sep-17**	**RATING:**	**Moody's "Aa2" Underlying**
DUE DATE:	**28-Sep-18**	**BOND CO:**	**Orrick, Herrington & Sutcliffe LLP**
# OF DAYS:	**360**	**M.A.:**	**CAPITAL MARKETS ADVISORS, LLC**
BYD:	**$4,752,869.00**		

BIDDERS:	**AMOUNT**	**COUPON**		**PREMIUM**	**NIC**
Sterling National Bank	$4,752,869	1.090%	$	-	1.0900%
TD Securities (USA) LLC	$4,752,869	2.000%	$	36,216.86	1.2380%
TD Bank, N.A.	$4,752,869	1.240%	$	-	1.2400%
Pioneer Commercial Bank	$3,000,000	1.250%	$	-	1.2500%
Key Bank	$4,752,869	1.280%	$	-	1.2800%
Jefferies LLC	$4,752,869	2.250%	$	46,009.00	1.2820%
Oppenheimer & Co.	$4,752,869	2.250%	$	45,961.00	1.2830%
JPMorgan Chase Bank, N.A.	$4,752,869	1.440%	$	-	1.4400%

WINNER:		**AMOUNT**	**COUPON**		**PREMIUM**	**NIC**
Sterling National Bank	$	4,752,869	1.090%	$	-	1.0900%

NET INTEREST CALCULATION:	**AMOUNT**	**COUPON**		**INTEREST**
Sterling National Bank	4,752,869	1.090%	$	51,806.27

TOTAL INTEREST DUE AT MATURITY	$	51,806.27
LESS PREMIUM		0.00
NET INTEREST COST		$51,806.27
NET INTEREST RATE (AVERAGE)		1.0900%

Prepared by: Capital Markets Advisors, LLC