

VILLAGE OF OSSINING
\$4,334,746 BOND ANTICIPATION NOTES, 2015
WESTCHESTER COUNTY, NEW YORK

SALE DATE:	23-Sep-15	FORM:	BOOK ENTRY
TIME:	11:00	RATING:	Moody's "Aa2" Underlying
AMOUNT:	\$4,334,746	BOND CO:	Orrick, Herrington & Sutcliffe LLP
ISSUE DATE:	02-Oct-15	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	30-Sep-16		
# OF DAYS:	358		
BYD:	\$4,310,664.08		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$4,334,746	1.500% \$	37,235.47	0.6362%
Jefferies LLC	\$4,334,746	2.000% \$	55,053.00	0.7229%
JPMorgan Chase Bank, N.A.	\$4,334,746	0.860% \$	-	0.8600%
Oppenheimer & Co., Inc.	\$4,334,746	2.000% \$	45,862.00	0.9361%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	4,334,746	1.500% \$	37,235.47	0.6362%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities (USA) LLC	4,334,746	1.500% \$	64,659.96

TOTAL INTEREST DUE AT MATURITY	\$ 64,659.96
LESS PREMIUM	<u>37,235.47</u>

NET INTEREST COST \$27,424.49

NET INTEREST RATE (AVERAGE) 0.6362%