

**TOWN OF OSSINING
WESTCHESTER COUNTY, NEW YORK
\$4,400,000 TAX ANTICIPATION NOTES, 2010**

SALE DATE:	21-Jan-09	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00	RATING:	Moody's "Aa3" Underlying
AMOUNT:	\$4,400,000	BOND CO:	Orrick, Herrington & Sutcliffe LLP
ISSUE DATE:	28-Jan-10	F.A.:	CAPITAL MARKETS ADVISORS, LLC
DUE DATE:	14-May-10		
# OF DAYS:	106		
BYD:	\$1,295,555.56		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	\$ 4,400,000	1.000%	\$ 7,370.00	0.4311%
Oppenheimer & Company, Inc.	\$ 4,400,000	1.000%	6,364.00	0.5088%
Janney Montgomery Scott LLC	\$ 4,400,000	1.000%	5,500.00	0.5755%
Jefferies & Company	\$ 4,400,000	1.250%	6,425.00	0.7541%
JPMorgan Chase Bank, N.A.	\$ 4,400,000	0.870%	0.00	0.8700%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
TD Securities (USA) LLC	4,400,000	1.000%	\$ 7,370.00	0.4311%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
TD Securities (USA) LLC	4,400,000	1.000%	\$ 12,955.56

TOTAL INTEREST DUE AT MATURITY \$ 12,955.56
LESS PREMIUM 7,370.00

NET INTEREST COST \$5,585.56

NET INTEREST RATE (AVERAGE) 0.4311%