

**OCEANSIDE UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$26,000,000 TAX ANTICIPATION NOTES FOR 2016-2017 TAXES**

SALE DATE:	28-Jun-16	FORM:	Registered to Purchaser
TIME:	11:30	RATING:	Moody's "Aa3"(Underlying)
AMOUNT:	\$26,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	07-Jul-16	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	22-Jun-17		
# OF DAYS:	345		
BYD:	\$24,916,666.67		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Bank of America, N.A.	\$26,000,000	0.770% \$	-	0.7700%
JP Morgan Securities LLC	26,000,000	2.000%	289,120.00	0.8397%
Morgan Stanley	26,000,000	2.000%	286,780.00	0.8490%
Jeffries LLC	26,000,000	2.000%	264,164.00	0.9398%
TD Securities	26,000,000	2.000%	256,100.00	0.9722%
Oppenheimer & Co.	13,000,000	2.000%	119,026.00	1.0446%
Oppenheimer & Co.	13,000,000	2.000%	113,255.00	1.0909%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Bank of America, N.A.	\$26,000,000	0.770% \$	-	0.7700%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Bank of America, N.A.	\$26,000,000	0.770% \$	191,858.33

TOTAL INTEREST DUE AT MATURITY \$ 191,858.33
LESS PREMIUM 0.00

NET INTEREST COST \$ 191,858.33

NET INTEREST RATE (AVERAGE) 0.7700%