

**OCEANSIDE UNION FREE SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$27,000,000 TAX ANTICIPATION NOTES FOR 2015-2016 TAXES**

SALE DATE:	23-Jun-15	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00	RATING:	Moody's "Aa3"(Underlying)
AMOUNT:	\$27,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	02-Jul-15	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	21-Jun-16		
# OF DAYS:	349		
BYD:	\$26,175,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$27,000,000	2.000%	\$ 369,363.00	0.5889%
TD Securities (USA) LLC	13,500,000	1.500%	117,315.00	0.6036%
Morgan Stanley	27,000,000	2.000%	345,870.00	0.6786%
Flushing Bank	1,000,000	1.150%	0.00	1.1500%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$27,000,000	2.000%	\$ 369,363.00	0.5889%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$27,000,000	2.000%	\$ 523,500.00

TOTAL INTEREST DUE AT MATURITY \$ 523,500.00
LESS PREMIUM 369,363.00

NET INTEREST COST \$ 154,137.00

NET INTEREST RATE (AVERAGE) 0.5889%