

**OYSTER BAY - EAST NORWICH CENTRAL SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK  
\$5,200,000 TAX ANTICIPATION NOTES FOR 2018 - 2019 TAXES**

<b>SALE DATE:</b>	<b>22-Aug-18</b>	<b>FORM:</b>	<b>Book-Entry-Only</b>
<b>TIME:</b>	<b>11:00</b>	<b>RATING:</b>	<b>Moody's "Aa1"(Underlying)</b>
<b>AMOUNT:</b>	<b>\$5,200,000</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood</b>
<b>ISSUE DATE:</b>	<b>30-Aug-18</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>26-Jun-19</b>		
<b># OF DAYS:</b>	<b>296</b>		
<b>BYD:</b>	<b>\$4,275,555.56</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$5,200,000	3.000%	\$43,007.00	1.9941%
TD Securities	5,200,000	3.000%	40,716.00	2.0477%
JP Morgan Chase Bank	5,200,000	2.490%	0.00	2.4900%
Flushing Bank	1,000,000	2.950%	0.00	2.9500%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Jefferies LLC	\$5,200,000	3.000%	\$ 43,007.00	1.9941%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Jefferies LLC	\$5,200,000	3.000%	\$ 128,266.67

<b>TOTAL INTEREST DUE AT MATURITY</b>	\$ 128,266.67
<b>LESS PREMIUM</b>	<u>43,007.00</u>
<b>NET INTEREST COST</b>	\$ 85,259.67
<b>NET INTEREST RATE (AVERAGE)</b>	<u>1.9941%</u>