

**OYSTER BAY-EAST NORWICH CENTRAL SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$5,200,000 TAX ANTICIPATION NOTES FOR 2016-2017 TAXES**

SALE DATE:	16-Aug-16	FORM:	Book Entry Only - DTC
TIME:	11:00	RATING:	Moody's "Aa1"(Underlying)
AMOUNT:	\$5,200,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	25-Aug-16	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	23-Jun-17		
# OF DAYS:	298		
BYD:	\$4,304,444.44		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$5,200,000	1.500%	\$30,214.00	0.7981%
Oppenheimer & Co.	5,200,000	2.000%	45,505.00	0.9428%
TD Securities LLC	5,200,000	2.000%	43,784.00	0.9828%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies LLC	\$5,200,000	1.500%	\$ 30,214.00	0.7981%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies LLC	\$5,200,000	1.500%	\$ 64,566.67

TOTAL INTEREST DUE AT MATURITY	\$ 64,566.67
LESS PREMIUM	<u>30,214.00</u>
NET INTEREST COST	\$ 34,352.67
NET INTEREST RATE (AVERAGE)	<u>0.7981%</u>