

**NORTH SHORE CENTRAL SCHOOL DISTRICT  
NASSAU COUNTY, NEW YORK  
\$5,000,000 TAX ANTICIPATION NOTES FOR 2018-2019 TAXES**

<b>SALE DATE:</b>	<b>19-Sep-18</b>	<b>FORM:</b>	<b>BOOK-ENTRY-ONLY</b>
<b>TIME:</b>	<b>11:00</b>	<b>RATING:</b>	<b>Moody's "Aa1" (underlying)</b>
<b>AMOUNT:</b>	<b>\$5,000,000</b>	<b>BOND CO:</b>	<b>HAWKINS DELAFIELD &amp; WOOD</b>
<b>ISSUE DATE:</b>	<b>27-Sep-18</b>	<b>F.A.:</b>	<b>CAPITAL MARKETS ADVISORS</b>
<b>DUE DATE:</b>	<b>26-Jun-19</b>		
<b># OF DAYS:</b>	<b>269</b>		
<b>BYD:</b>	<b>\$3,736,111.11</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>TD Securities</b>	\$ 5,000,000	3.000%	\$32,550.00	2.1288%
<b>Jefferies LLC</b>	5,000,000	3.000%	32,402.00	2.1327%
<b>Oppenheimer &amp; Co.</b>	5,000,000	3.000%	31,600.00	2.1542%

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
<b>TD Securities</b>	\$ 5,000,000	3.000%	\$32,550.00	2.1288%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
<b>TD Securities</b>	\$ 5,000,000	3.000%	\$112,083.33

<b>TOTAL INTEREST DUE AT MATURITY</b>	<b>\$112,083.33</b>
<b>LESS PREMIUM</b>	<u><b>32,550.00</b></u>
<b>NET INTEREST COST</b>	<b>\$79,533.33</b>
<b>NET INTEREST RATE (AVERAGE)</b>	<u><b>2.1288%</b></u>