

**NORTH SHORE CENTRAL SCHOOL DISTRICT
NASSAU COUNTY, NEW YORK
\$5,000,000 TAX ANTICIPATION NOTES FOR 2015-2016 TAXES**

SALE DATE:	07-Jul-15	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00	RATING:	Moody's "Aa1" (underlying)
AMOUNT:	\$5,000,000	BOND CO:	HAWKINS DELAFIELD & WOOD
ISSUE DATE:	16-Jul-15	F.A.:	CAPITAL MARKETS ADVISORS
DUE DATE:	21-Jun-16		
# OF DAYS:	335		
BYD:	\$4,652,777.78		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies	\$ 5,000,000	1.500%	\$36,353.00	0.7187%
Oppenheimer & Co.	5,000,000	1.750%	43,250.00	0.8204%
Flushing Bank	1,000,000	1.750%	0.00	1.7500%

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Jefferies	\$ 5,000,000	1.500%	\$36,353.00	0.7187%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Jefferies	\$ 5,000,000	1.500%	\$69,791.67

TOTAL INTEREST DUE AT MATURITY \$69,791.67
LESS PREMIUM 36,353.00

NET INTEREST COST \$33,438.67

NET INTEREST RATE (AVERAGE) 0.7187%