

**TOWN OF NORTH HEMPSTEAD
NASSAU COUNTY, NEW YORK
\$1,500,000 BOND ANTICIPATION NOTES - 2018 SERIES B**

SALE DATE:	22-Mar-18	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00 a.m.	RATING:	Moody's 'Aaa' Stable Outlook (Underlying)
AMOUNT:	\$1,500,000	BOND CO:	Hawkins Delafield & Wood LLP
ISSUE DATE:	20-Apr-18	F.A.:	Capital Markets Advisors, LLC
DUE DATE:	02-Apr-19		
# OF DAYS:	342		
BYD:	\$1,425,000.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Sterling National Bank	\$ 1,500,000	1.290%	\$ -	1.2900%
Jefferies	1,500,000	2.750%	13,336.00	1.8141%
Oppenheimer & Co.	1,500,000	2.750%	12,890.00	1.8454%
TD Securities	1,500,000	3.000%	11,640.00	2.1832%
Total	\$ 6,000,000			
Oversubscribed		4.00 Times		

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Sterling National Bank	\$ 1,500,000	1.290%	0.00	1.2900%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Sterling National Bank	\$ 1,500,000	1.290%	\$ 18,382.50

TOTAL INTEREST DUE AT MATURITY \$ 18,382.50
LESS PREMIUM 0.00

NET INTEREST COST \$ 18,382.50

NET INTEREST RATE (AVERAGE) 1.2900%