

**TOWN OF NORTH HEMPSTEAD
NASSAU COUNTY, NEW YORK
\$5,364,485 BOND ANTICIPATION NOTES - 2018 SERIES A**

SALE DATE:	22-Mar-18	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00 a.m.	RATING:	Moody's 'Aaa' Stable Outlook (Underlying)
AMOUNT:	\$5,364,485	BOND CO:	Hawkins Delafield & Wood LLP
ISSUE DATE:	02-Apr-18	F.A.:	Capital Markets Advisors, LLC
DUE DATE:	02-Apr-19		
# OF DAYS:	360		
BYD:	\$5,364,485.00		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Sterling National Bank	\$ 1,000,000	1.350%	\$ -	1.3500%
Jefferies	5,364,485	2.750%	54,451.00	1.7350%
Oppenheimer & Co.	5,364,485	2.750%	52,226.00	1.7764%
TD Securities	5,364,485	3.000%	59,170.27	1.8970%
Total	\$ 17,093,455			
Oversubscribed		3.19 Times		

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Sterling National Bank	\$ 1,000,000	1.350%	0.00	1.3500%
Jefferies	4,364,485	2.750%	44,300.72	1.7350%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Sterling National Bank	\$ 1,000,000	1.350%	\$ 13,500.00
Jefferies	4,364,485	2.750%	120,023.34

**TOTAL INTEREST DUE AT MATURITY
LESS PREMIUM** \$ 133,523.34
44,300.72

NET INTEREST COST \$ 89,222.61

NET INTEREST RATE (AVERAGE) 1.6632%