

**TOWN OF NORTH HEMPSTEAD
NASSAU COUNTY, NEW YORK
\$13,518,531 BOND ANTICIPATION NOTES - 2015 SERIES I**

SALE DATE:	22-Sep-15	FORM:	BOOK-ENTRY-ONLY
TIME:	11:00	RATING:	Moody's 'Aa1', Stable Outlook (Underlying)
AMOUNT:	\$13,518,531	BOND CO:	Harris Beach PLLC
ISSUE DATE:	01-Oct-15	F.A.:	Capital Markets Advisors, LLC
DUE DATE:	30-Sep-16		
# OF DAYS:	359		
BYD:	\$13,480,979.53		

BIDDERS:	AMOUNT	COUPON	PREMIUM	NIC
Morgan Stanley & Co. LLC	13,518,531	2.000%	213,457.60	0.4166%
TD Securities	13,518,531	2.000%	212,646.49	0.4226%
J.P. Morgan Securities LLC	13,518,531	2.000%	211,970.57	0.4276%
Jefferies LLC	13,518,531	1.500%	130,861.00	0.5293%
Oppenheimer & Co. Inc.	13,518,531	2.000%	174,025.00	0.7091%
Flushing Bank	1,000,000	0.800%	0.00	0.8000%

Total \$ 68,592,655
Oversubscribed 5.07 Times

WINNER:	AMOUNT	COUPON	PREMIUM	NIC
Morgan Stanley & Co. LLC	13,518,531	2.000%	213,457.60	0.4166%

NET INTEREST CALCULATION:	AMOUNT	COUPON	INTEREST
Morgan Stanley & Co. LLC	\$ 13,518,531	2.000%	\$ 269,619.59

TOTAL INTEREST DUE AT MATURITY	\$ 269,619.59
LESS PREMIUM	<u>213,457.60</u>

NET INTEREST COST	<u>\$ 56,161.99</u>
--------------------------	---------------------

NET INTEREST RATE (AVERAGE)	<u><u>0.4166%</u></u>
------------------------------------	-----------------------