

**TOWN OF NORTH HEMPSTEAD  
NASSAU COUNTY, NEW YORK  
\$38,278,984 BOND ANTICIPATION NOTES - 2015 SERIES C**

<b>SALE DATE:</b>	<b>22-Sep-15</b>	<b>FORM:</b>	<b>BOOK-ENTRY-ONLY</b>
<b>TIME:</b>	<b>11:00</b>	<b>RATING:</b>	<b>Moody's 'Aa1', Stable Outlook (Underlying)</b>
<b>AMOUNT:</b>	<b>\$38,278,984</b>	<b>BOND CO:</b>	<b>Hawkins Delafield &amp; Wood LLP</b>
<b>ISSUE DATE:</b>	<b>01-Oct-15</b>	<b>F.A.:</b>	<b>Capital Markets Advisors, LLC</b>
<b>DUE DATE:</b>	<b>30-Sep-16</b>		
<b># OF DAYS:</b>	<b>359</b>		
<b>BYD:</b>	<b>\$38,172,653.49</b>		

<b>BIDDERS:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Morgan Stanley & Co. LLC	20,000,000	2.000%	323,800.00	0.3765%
TD Securities	20,000,000	2.000%	323,200.00	0.3795%
J.P. Morgan Securities LLC	38,278,984	2.000%	615,526.06	0.3875%
TD Securities	18,278,984	2.000%	293,560.48	0.3895%
Morgan Stanley & Co. LLC	18,278,984	2.000%	288,625.16	0.4166%
Jefferies LLC	38,278,984	1.500%	375,518.00	0.5163%
Oppenheimer & Co. Inc.	38,278,984	2.000%	517,555.00	0.6442%
Flushing Bank	1,000,000	0.800%	0.00	0.8000%

Total \$ 192,394,920  
Oversubscribed 5.03 Times

<b>WINNER:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>PREMIUM</b>	<b>NIC</b>
Morgan Stanley & Co. LLC	\$ 20,000,000	2.000%	\$ 323,800.00	0.3765%
TD Securities	\$ 18,278,984	2.000%	\$ 295,388.38	0.3795%

<b>NET INTEREST CALCULATION:</b>	<b>AMOUNT</b>	<b>COUPON</b>	<b>INTEREST</b>
Morgan Stanley & Co. LLC	\$ 20,000,000	2.000%	\$ 398,888.89
TD Securities	\$ 18,278,984	2.000%	\$ 364,564.18

TOTAL INTEREST DUE AT MATURITY \$ 763,453.07  
LESS PREMIUM 619,188.38

NET INTEREST COST \$ 144,264.69

NET INTEREST RATE (AVERAGE) 0.3779%